



# WEEKLY REPORT

## MARKET REPORT FOR APRIL 8TH, 2022

### PRODUCTS

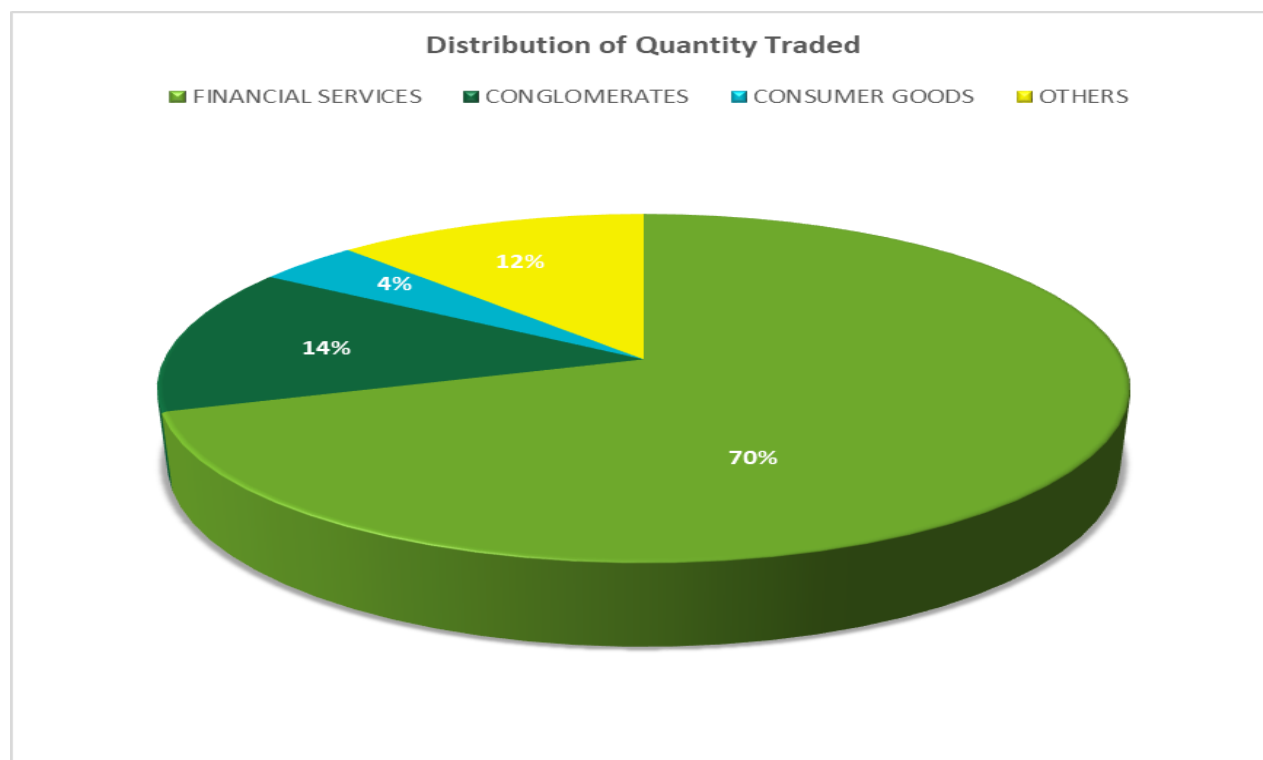
A total turnover of 1.137 billion shares worth N10.812 billion in 23,471 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.289 billion shares valued at N13.546 billion that exchanged hands last week in 22,118 deals.

The Financial Services Industry (measured by volume) led the activity chart with 798.246 million shares valued at N6.732 billion traded in 12,904 deals; thus contributing 70.23% and 62.26% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 155.154 million shares worth N228.975 million in 917 deals. The third place was The Consumer Goods Industry, with a turnover of 45.341 million shares worth N1.013 billion in 2,819 deals.

Trading in the top three equities namely Fidelity Bank Plc, Transnational Corporation Of Nigeria Plc, and Zenith Bank Plc (measured by volume) accounted for 454.800 million shares worth N2.551 billion in 4,587 deals, contributing 40.01% and 23.60% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-Apr-22	5,168	219,495,846	1,930,926,442.82	111	22	19	70
5-Apr-22	4,410	257,413,873	2,342,628,127.24	103	18	20	65
6-Apr-22	4,668	261,592,386	2,434,235,953.18	107	16	18	73
7-Apr-22	4,710	244,042,028	2,350,011,410.51	108	20	16	72
8-Apr-22	4,515	154,122,964	1,754,471,994.10	105	28	16	61





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## ETP

A total of 76,043 units valued at N1.251 million were traded this week in 31 deals compared with a total of 4,448 units valued at N478,868.63 transacted last week in 23 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	2	44,100	179,046.80
2	VETGRIF30	8	16,085	288,830.00
3	VETINDEF	1	9,000	189,540.00
4	STANBICETF30	13	6,841	446,366.00
5	NEWGOLD	7	17	147,088.86
	<b>TOTAL</b>	<b>31</b>	<b>76,043</b>	<b>1,250,871.66</b>

## BONDS

A total 21,314 units valued at N22.012 million were traded this week in 12 deals compared with a total of 35,517 units valued at N39.252 million transacted last week in 16 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2024S1	2	10,005	10,333,216.71
2	FGSUK2027S3	7	8,338	8,626,446.65
3	FG132036S2	1	2,486	2,588,639.37
4	FGS202301	1	400	362,322.88
5	FGSUK2025S2	1	85	101,425.55
	<b>TOTAL</b>	<b>12</b>	<b>21,314</b>	<b>22,012,051.16</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.45% to close the week at 46,631.46 and N25,139 trillion respectively.

All other indices finished higher with the exception of NGX 30, NGX Insurance, NGX Consumer Goods, NGX Lotus II, NGX Industrial Goods, and NGX Sovereign bond indices, which depreciated by 0.43%, 0.21%, 0.35%, 1.40%, 0.42% and 0.05% respectively While NGX Asem, and NGX Growth indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 01/4/2022	WEEK CLOSE 08/4/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	46,842.86	46,631.46	-211.40	<b>-0.45</b>	-0.71	-0.71	9.17
NGX-Main Board Index	1,964.95	1,971.31	6.36	<b>0.32</b>	-0.09	-0.09	12.75
NGX 30 Index	1,784.11	1,776.45	-7.66	<b>-0.43</b>	-0.82	-0.82	3.14
NGX CG Index	1,268.37	1,273.84	5.47	<b>0.43</b>	-0.21	-0.21	-0.33
NGX Premium Index	4,490.07	4,503.09	13.02	<b>0.29</b>	0.20	0.20	8.05
NGX Banking Index	409.38	415.56	6.18	<b>1.51</b>	1.53	1.53	2.34
NGX Pension Index	1,693.17	1,707.84	14.67	<b>0.87</b>	0.20	0.20	5.16
NGX Insurance Index	185.03	184.65	-0.38	<b>-0.21</b>	-0.81	-0.81	-6.79
NGX ASeM Index	658.99	658.99	0.00	<b>0.00</b>	0.00	0.00	-1.74
NGX-AFR Bank Value Index	959.91	991.13	31.22	<b>3.25</b>	2.36	2.36	-4.59
NGX AFR Div Yield Index	2,939.22	2,977.54	38.32	<b>1.30</b>	0.39	0.39	16.34
NGX MERI Growth Index	2,006.64	2,042.58	35.94	<b>1.79</b>	-0.15	-0.15	13.16
NGX MERI Value Index	2,135.45	2,140.42	4.97	<b>0.23</b>	0.60	0.60	0.26



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NGX Consumer Goods Index	554.14	552.18	-1.96	<b>-0.35</b>	-0.36	-0.36	-6.30
NGX Oil/Gas Index	426.94	440.35	13.41	<b>3.14</b>	-0.02	-0.02	27.63
NGX Lotus II	3,087.13	3,043.85	-43.28	<b>-1.40</b>	-1.58	-1.58	1.14
NGX Industrial Goods Index	2,115.10	2,106.19	-8.91	<b>-0.42</b>	-0.49	-0.49	4.87
NGX Growth Index	1,446.50	1,446.50	0.00	<b>0.00</b>	0.00	0.00	13.93
NGX Sovereign Bond Index	860.96	860.56	-0.40	<b>-0.05</b>	0.27	0.27	-0.05

## SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week, higher than twenty (20) equities in the previous week. Thirty-one (31) equities depreciated in price, lower than fifty (50) equities in the previous week, while ninety-two (92) equities remained unchanged higher than eighty-six (86) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MEYER PLC.	0.72	1.13	0.41	↑ 56.94
REGENCY ASSURANCE PLC	0.31	0.37	0.06	↑ 19.35
CONOIL PLC	22.25	26.00	3.75	↑ 16.85
NIGERIAN AVIATION HANDLING COMPANY PLC	4.29	5.00	0.71	↑ 16.55
WEMA BANK PLC.	2.70	3.10	0.40	↑ 14.81
LIVESTOCK FEEDS PLC.	1.42	1.59	0.17	↑ 11.97
RED STAR EXPRESS PLC	2.70	3.00	0.30	↑ 11.11
UPDC PLC	0.76	0.84	0.08	↑ 10.53
ARDOVA PLC	11.65	12.80	1.15	↑ 9.87
CUTIX PLC.	2.05	2.22	0.17	↑ 8.29

### 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NPF MICROFINANCE BANK PLC	2.49	2.09	-0.40	↓ -16.06
U A C N PLC.	11.70	10.10	-1.60	↓ -13.68
ROYAL EXCHANGE PLC.	1.09	0.95	-0.14	↓ -12.84
CWG PLC	1.08	0.98	-0.10	↓ -9.26
CORNERSTONE INSURANCE PLC	0.66	0.60	-0.06	↓ -9.09
CORONATION INSURANCE PLC	0.44	0.40	-0.04	↓ -9.09
NASCON ALLIED INDUSTRIES PLC	12.90	11.75	-1.15	↓ -8.91
PRESTIGE ASSURANCE PLC	0.49	0.45	-0.04	↓ -8.16
LEARN AFRICA PLC	1.88	1.73	-0.15	↓ -7.98
LAFARGE AFRICA PLC.	23.60	22.00	-1.60	↓ -6.78



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## PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Lafarge Plc	4/04/2022	N23.60	N1.00	Nil	N22.60
2	MTN Communications Plc	7/04/2022	N212.00	N8.57	Nil	N203.43

## CORPORATE ACTION

### **SKYWAY AVIATION HANDLING COMPANY PLC**

Proposed Dividend: ~~₦~~0.165 kobo per ordinary share (sixteen and half Kobo)

Proposed Bonus: Nil

Qualification Date: Friday, 3rd June 2022

Closure Date: Monday, 6th - Friday, 10th June 2022

AGM Date: Wednesday, 29th June 2022

Payment Date: Wednesday, 29th June 2022

### **CONOIL PLC**

Proposed Dividend: ~~₦~~2.50

Proposed Bonus: null FOR null

Qualification Date: 5/30/2022

Closure of Register Date: 5/31/2022

### **SMART PRODUCTS NIGERIA PLC**

Proposed Dividend: ~~₦~~0.10

Proposed Bonus: null FOR null

Qualification Date: 7/7/2022

AGM Date: 8/11/2022

Payment Date: 8/18/2022

Closure of Register Date: 7/8/2022



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## **PRESTIGE ASSURANCE PLC**

Closure of Register for Dividend for the Year Ended 31 December 2021

Proposed Dividend: ₦0.015 kobo per ordinary share (one and half Kobo)

Proposed Bonus: Nil

Qualification Date: Friday, 20th May 2022

Closure Date: Monday, 23rd – Friday, 27th May, 2022

AGM Date Thursday, 26th May 2022

Payment Date: Friday, 27th May 2022

## **FCMB GROUP PLC**

Proposed Dividend: ₦0.20

Proposed Bonus: null FOR null

Qualification Date: 4/14/2022

AGM Date: 4/27/2022

Payment Date: 4/27/2022

Closure of Register Date: 4/15/2022

## **UNILEVER NIGERIA PLC.**

Proposed Dividend: ₦0.50

Proposed Bonus: null FOR null

Qualification Date: 4/18/2022

AGM Date: 5/5/2022

Payment Date: 5/6/2022

Closure of Register Date: 4/19/2022



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## BONDS

### SUPPLEMENTARY LISTING

Federal Government of Nigeria: Supplementary Listing of FGN Bonds Issued in March 2022

Trading License Holders are hereby notified that the March 2022 Issue of the Federal Government of Nigeria (FGN) Bonds were listed on the Nigerian Exchange Limited on Tuesday, 5 April 2022.

#### **Supplementary Listing**

Below are the details of the Bonds:

<b>Bond Symbol</b>	<b>Total units outstanding as at February 2021</b>	<b>Additional units issued</b>	<b>Total units outstanding as at March 2022</b>
12.50% FGN JAN 2026	1,072,100,983	127,635,000	1,199,735,983
13.00% FGN JAN 2042	350,940,753	169,371,681	520,312,434

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